

**TRUSTEES OF TRUST FUNDS WITH RBC MEETING
MINUTES 11/4/2020**

Quarterly RBC Review 2020 Third Quarter Results

Meeting held on 10/27/2020 Review Portfolio YTD Status

Members: Michael Connolly, Sarah Edwards, RBC Gregg Alexander, Anna Highter

This would be Gregg's last meeting with Trustees he is retiring on 11/1/2020 we wished Gregg well.

We Discuss Ben Tenney Scholarship Fund

The Benjamin W. Tenney Scholarship was established to help students from Antrim, NH who have chosen to pursue a career as a tradesman in a recognized, licensed field. The recipient may choose to obtain a license through a two-year accredited college program, or through a state recognized apprenticeship program such as the Electricians Apprenticeship program which Benjamin, himself, went through. To date have collected \$5660.00.

Mike will send a check to RBC to start the investment process for Ben Tenney Scholarship.

Anna will research investment options we want to continue investing in funds not individual stocks to reduce investment risk.

Meeting held on 11/4/2020 Review Asset Allocation

Members: Michael Connolly, Sarah Edwards, RBC, Anna Highter

Anna suggested we purchase Schwab U.S. Dividend Equity ETF SCHD
Based on Morningstar ratings of 5 Stars, High return, and below level risks.

Bought ETF SCHD	171 shares	\$10011.46
-----------------	------------	------------

We now have a new financial advisor to replace Gregg – Tom Frazier.

Will Schedule Next Meeting in December to review fourth quarter status.